

Strength, Stability and Security



The Mutual of Omaha companies' strong financial status and industry ratings show our strength and stability – which help assure security for our policyowners.

The **Mutual of Omaha** companies have provided financial protection and outstanding service to customers for over 100 years. Since 1909, the companies have enjoyed steady, significant growth — based on an enduring commitment to customers and a conservative, yet progressive, investment strategy. Our ultimate pledge is to meet financial obligations to customers — with more than \$21.2 billion in combined assets, we are well positioned to do so.

Established in 1909, **Mutual of Omaha Insurance Company** offers Medicare Supplement plans, long-term care, critical illness and disability income insurance. Mutual had GAAP revenues of \$1.7 billion in 2008 and provided \$1.1 billion in benefits in 2008, nearly \$4.4 million every working day.

United of Omaha Life Insurance Company is a wholly owned subsidiary of Mutual of Omaha Insurance Company. Chartered in 1926, United of Omaha has provided insurance and annuity products for over 80 years, and today offers a full line of quality life insurance and financial products. As of Dec. 31, 2008, United of Omaha had nearly \$184.9 billion of life insurance in force.

Independent financial ratings reflect strength and stability

Rating Agency	Mutual of Omaha/United of Omaha
A.M. Best Company, Inc. (for overall financial strength and ability to meet ongoing obligations to policyholders)	A+ (Superior) This rating is second highest of 16. (As of 04/09)
Moody's Investors Services (for current financial strength and ability to withstand financial stress in the future)	Aa3 (Excellent) This rating is fourth highest of 21. (As of 04/09)
Standard & Poor's (for financial strength to meet obligations to policyholders)	AA- (Very Strong) This rating is fourth highest of 21. (As of 04/09)